



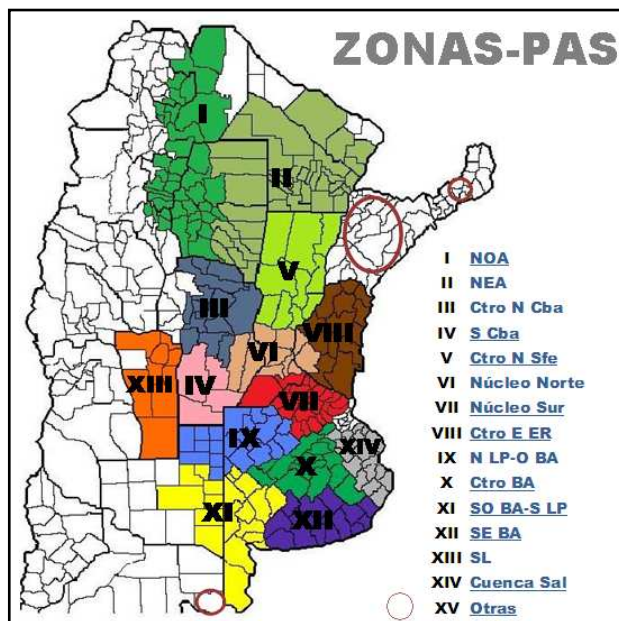
Weekly Ag Report

BUENOS AIRES GRAIN EXCHANGE

WEEK ENDED ON September 16, 2010

CROP REPORT - HIGHLIGHTS

Estimations and Agricultural Projections Department
Buenos Aires Grain Exchange



Referencias:
NOA: Salta+Tucumán+Jujuy+Catamarca+Oeste Sgo del Estero.
NEA: Chaco+Este Sgo del Estero+Formosa
Ctro N Sfe: Centro-norte de Santa Fe. Ctro N Cba: Centro-norte de Córdoba
Núcleo Norte: Este de Córdoba+Centro-sur de Santa Fe+Sudoeste de Entre Ríos.
Núcleo Sur: Sur de Santa Fe+Norte de Buenos Aires
S Cba. N LP-O BA: Norte de La Pampa+Oeste de Buenos Aires.
Ctro E ER: Entre Ríos excluida Victoria y Diamante
Ctro BA: Centro de Buenos Aires.
SO BA-S LP: Sudoeste de Buenos Aires+Sur de La Pampa.
SE BA: Sudeste de Buenos Aires
Otras: San Luis+Depresión del Salado+Corrientes+Misiones

CORN

Fieldwork progressed fast with the recovery of surface soil moisture in eastern Córdoba, north of Buenos Aires and south of Santa Fe. To date, 190,000 hectares have been planted, equivalent to 6.5 % of the national surface tentatively projected in 2.93 million hectares.

Water excess delayed planting activities in Entre Ríos and east-central Buenos Aires. Recovered surface soil moisture fosters early planting in these areas.

If the weather is favorable during next days, (without rainfalls and normal temperatures) workfield will be sped up.

WHEAT

Rainfall during the last days of August and the first two weeks of the month significantly improved the crop conditions.

Rainfall coupled with the rise of average temperature caused a positive effect on crops that are advanced in their cycle, as well as in those that have recently been planted.

To date, sanitary risk is minimum. However, attention should be paid to the possible emergences of foliar diseases.

Wheat Planting

2010/11 SEASON

As Of: Sep. 16, 2010

Zone		Hectareage (ha)		Percentage Planted(%)	Hectares Planted
		2009/10	2010/11		
I	NOA	270.000	350.000	100	350.000
II	NEA	10.000	260.000	100	260.000
III	Ctro N Cba	120.000	340.000	100	340.000
IV	S Cba	72.000	100.000	100	100.000
V	Ctro N SFe	86.000	130.000	100	130.000
VI	Núcleo Norte	175.000	370.000	100	370.000
VII	Núcleo Sur	210.000	270.000	100	270.000
VIII	Ctro E ER	250.000	230.000	100	230.000
IX	N LP-OBA	150.000	170.000	100	170.000
X	Ctro BA	140.000	150.000	100	150.000
XI	SO BA-S LP	690.000	760.000	100	760.000
XII	SE BA	1.090.000	1.070.000	100	1.070.000
XIII	SL	9.000	4.000	100	4.000
XIV	Cuenca Sal	50.000	56.000	100	56.000
XV	Otras	8.000	10.000	100	10.000
TOTAL		3.330.000	4.270.000	100,0	4.270.000

SUNFLOWER

Rainfalls at the beginning of this week delayed fieldwork in the northeast region.

To date, planting and weekly progress stand at 15.4% and 6.4 % respectively. The year-on-year progress is 6.8%. To date the estimated planted area could be higher than our original projection of 1.52 million.

Malting Barley

Recent rains reported in the pampas region have improved the crop conditions, especially in the west and southwest areas of the province of Buenos Aires where water stress had been negatively affecting the development of crops in their vegetative phases.

To date, producers perform fertilization tasks, given the favorable moisture conditions of the soil. In specific cases fungicides and herbicides are applied to avoid weed problems and diseases.

MALTING BARLEY

2010/11 SEASON

As Of: Sep. 16, 2010

Zone		Hectareage (ha)	Percentage Planted(%)	Hectares Planted
		2010/11		
III	Ctro N Cba	400	100	400
IV	S Cba	4.000	100	4000
VI	Núcleo Norte	6.000	100	6000
VII	Núcleo Sur	24.000	100	24000
IX	N LP-OBA	14.000	100	14000
X	Ctro BA	30.000	100	30000
XI	SO BA-S LP	53.000	100	53000
XII	SE BA	485.500	100	485500
XIV	Cuenca Sal	6.000	100	6000
XV	Otras	2.100	100	2100
TOTAL		625.000	100,0	625.000